# Installing the Archer Insight Use Case

Complete the following tasks to install the use case.

## Task 1: Prepare for the installation

1. Ensure that your Archer system meets the following requirements:
   * Archer Platform version 2024.06 or later.
   * Valid license for Archer Insight 2024.06.
   * You have already installed one of the following use cases:
     + Enterprise Risk Management
     + IT Risk Management
     + **Note:** Updates to applications in these use cases are included in the Archer Insight package. See [Package Contents](insight_package_install.htm#Package) for more information.
   * A user account on the Platform with access rights to the Data Feed Manager.
   * User account on the Archer Community to download the required files.
2. Download the use case file(s) from the Archer Community.
3. Obtain the *Data Dictionary* for the use case by contacting your Archer Account Representative. A *Data Dictionary* contains configuration information.
4. Read and understand the "Packaging Data" section in the [Archer Platform Help](https://help.archerirm.cloud/archer_suite_help/en-us/Content/PortalHome/platform_home.htm).

## Task 2: Update the license key

This task only applies to on-premises installations.

Verify that you have upgraded to Archer Platform 2024.03 before you apply your updated license key.

You must update the license key if you are installing a new application, questionnaire, workspace, or dashboard.

The administrator (a web or database administrator) on the server on which the Archer Control Panel resides must update the license key in the Archer Control Panel before the application package is imported in order for the new items to be available for use.

1. Open the Archer Control Panel.
2. From the Instance Management list, click to expand the Instances list.
3. Right-click the instance that you want to update, and click Update License Key.
4. Update the applicable information: Serial Number, Contact Info, and Activation Method.
5. Click Activate.

## Task 3: Install the packages

Installing a package requires that you import the package file, map the objects in the package to objects in the target instance, and then install the package. For more information, see [Installing the Packages](insight_package_install.htm).

**Note:** The package includes the new applications as well as the prerequisite applications that have been updated.

## Task 4: Perform post-installation cleanup

The package installation does not update some attributes of objects or delete obsolete objects that are not included in the current use case. Compare the objects in your database with the information in the *Data Dictionary* to determine which objects are obsolete or have been updated. For more information, see [Performing Use Case Cleanup Post-Installation](insight_post_install_cleanup.htm).

See the Release Notes for more information about the changes in this release.

## Task 5: Set up data feeds

You must import and schedule each use case data feed that you want to use. For more information, see [Setting Up Archer Insight Data Feeds](insight_df_setting_up.htm).

## Task 6: Test the installation

Test the Archer Insight use case according to your company standards and procedures, to ensure that the use case works with your existing processes.